

**SIF BANAT-CRIȘANA S.A.**

Arad, Calea Victoriei 35A, postal code 310158 | J021898/92 | CUI 2761040 | No.in FSA Register PJR09SIIR/020002/2006  
Subscribed and paid-up share capital: RON 54,884,926.80

**CORRESPONDENCE VOTING FORM  
for legal persons**

Ordinary General Meeting of Shareholders (OGM) 8/9.06.2015

The undersigned, ... , having Unique Registration Code CUI (or equivalent number in shareholders registry – for non-resident shareholders) ... , legally represented by ... , holder of ... shares issued by Societatea de Investiții Financiare Banat-Crișana S.A. Arad, representing ...% of the total issued shares, which entitle us to ... votes in OGM, representing ... % of total votes in the OGM to be held on 8.06.2015, 11:00 hours (first call), or on 9.06.2015, 11:00 hours (second call), at company's headquarters in Arad, Calea Victoriei 35A, hereby exercise the voting rights pertaining to our holdings as at 26.05.2015 (the reference date), as follows:

<b>Resolutions submitted for the approval of OGM:</b>	<b>For</b>	<b>Against</b>	<b>Abstain</b>
1. Approval of the extension of mandate (appointment) of company KPMG Audit SRL as financial auditor of the company, with a minimum duration of the audit contract of 1 (one) year.			
2. Approval of the empowerment of the Board of Directors for the negotiation and conclusion of the audit contract with the auditor KPMG Audit SRL.			
3. Approval of June 24, 2015 as the registration date and June 23, 2015 as ex-date, in accordance with the provisions of Article 238 paragraph (1) of Capital Market Law no. 297/2004, CNVM Regulation no. 6/2009 and CNVM Regulation no. 1/2006.			
4. The empowerment (with authority to be substituted) of Mr. Ștefan Dumitru, administrator of the company, to sign the necessary documents in order to carry out all procedures and formalities with the Financial Supervisory Authority, Trade Register and wherever necessary, for the purpose of implementing the resolutions of the general meeting of shareholders.			

**SIGNING DATE** \_\_\_\_\_

**SHAREHOLDER'S NAME** \_\_\_\_\_  
(to be filled with the legal name of the legal person shareholder, in capital letters)

**FULL NAME OF THE LEGAL REPRESENTATIVE** \_\_\_\_\_  
(to be filled with the first name and last name of the legal representative of the legal person shareholder, in capital letters)

**SIGNATURE AND STAMP** \_\_\_\_\_  
(handwritten signature of the legal representative of the legal person shareholder and the stamp of the legal person shareholder)

**NOTE:** The deadline for the registration of the correspondence voting form at SIF Banat-Crișana's headquarters is on June 6, 2015, 11:00 a.m. (Romanian time)

Shareholder's handwritten signature on the correspondence voting form must be legalized by a notary public in case the correspondence voting form is sent by post or courier, unless the transmittal is made through an intermediary as defined in Art. 2 para. (1) pt. 14 of Law no. 297/2004 or through a lawyer, upon a general empowerment.

## DOCUMENTS TO ACCOMPANY THE CORRESPONDENCE VOTING FORM:

- a findings certificate (in Romanian: “certificat constatator”), in original or true copy, issued by the Trade Register or any other document, in original or true copy, issued by a competent authority of the state where the shareholder is duly incorporated, allowing the identification thereof in the list of SIF Banat-Crișana’s shareholders as at the reference date issued by Depozitarul Central SA;
- proof of legal representative capacity if the shareholders’ register at the reference date, received from Depozitarul Central, has no data regarding the legal representative of the shareholder; the capacity as legal representative is proven by means of documents presented hereinbefore that shall be no older than 3 month as from the date of the OGM convening notice publication. If these documents are drafted in a foreign language other than English, they shall be accompanied by their translation into Romanian or English performed by a certified translator;
- a certified copy of an official document proving the capacity as representative of the corporate body that administrates the entity with no legal personality (*documents requested in case the shareholder is an entity without legal personality / unincorporated entity*);
- the notarial document in original representing the legalization of the shareholder’s handwritten signature in case the correspondence voting form is sent by post or courier service (*it is not necessary if the correspondence voting form is transmitted through an intermediary as defined in Art. 2 para. (1) pt. 14 of Law no. 297/2004 or through a lawyer, upon a general empowerment*).

## COMPLETING THE CORRESPONDENCE VOTING FORM:

The procedure for completing the correspondence voting form is available on company’s website: [www.sif1.ro](http://www.sif1.ro).

## SUBMITTING THE CORRESPONDENCE VOTING FORM:

- **in original, printed** form – lodged or sent by any courier service to the headquarters of **SIF Banat-Crișana in Arad, Calea Victoriei 35A, Romania**, the correspondence voting form in original, completed and bearing the shareholder’s handwritten signature, the correspondence voting form shall be inserted in an envelope writing on it clearly with capital letters: “CORRESPONDENCE VOTING FORM – LEGAL NAME OF THE SHAREHOLDER, UNIQUE IDENTIFICATION CODE / CUI”. This envelope, together with the accompanying documents shall be sent to the company in an envelope clearly writing in capital letters “FOR OGM / PENTRU AGA”
- **by e-mail** - with extended electronic signature according to Law no. 455/2001 regarding the electronic signature at [aga@sif1.ro](mailto:aga@sif1.ro), together with all accompanying documents.