

SIF BANAT-CRIȘANA S.A.

Arad, Calea Victoriei 35A, postal code 310158 | J021898/92 | CUI 2761040 | No.in FSA Register PJR09SIIR/020002/2006
 Subscribed and paid-up share capital: RON 54,884,926.80

**CORRESPONDENCE VOTING FORM
 for individuals**

Ordinary General Meeting of Shareholders (OGM) 28/29.04.2015

I, the undersigned, _____, with personal identification code - CNP (or number in shareholders' registry – for non-resident shareholders) |_____| holder of _____ shares issued by Societatea de Investiții Financiare Banat-Crișana S.A. Arad, representing _____ % of the total shares issued, which entitle me to _____ votes in OGM, representing _____ % of the total voting rights in OGM to be held on 28.04.2015, 11:00 hours (first call), or on 29.04.2015, 11:00 hours (second call), at company's headquarters in Arad, Calea Victoriei 35A, hereby exercise the voting rights pertaining to my holdings as at 10.04.2015 (the reference date), as follows:

Resolutions submitted for the approval of OGM:	For	Against	Abstain
1. Approval of the financial statements for the 2014 fiscal year, based on the discussions and reports presented by the Board of Directors, Vice-Chairman and the Financial Auditor.			
2. Approval of profit appropriation, and setting the gross dividend per share of RON 0.1 in accordance with the proposed appropriation in the 2014 financial statements and the approval of the dividend payment date as the date permitted by law, following registration date set by the general meeting of shareholders and empowerment of the Board of Directors to decide the payment methods.			
3. Approval of the discharge from liability of the Board of Directors for the fiscal year 2014			
4. Approval of the Budget and the Operation Plan for 2015 fiscal year.			
5. Approval for the current fiscal year of maintaining the current monthly remuneration due to the members of the Board of Directors.			
6. Approval of the general limits of all additional remunerations set for the members of the Board of Directors to 0.3% of the average annual net asset value and the general limits of the directors' remuneration to 0.1% of the average annual net asset value.			
7. Election on the vacant seats of 3 (three) administrators, for a term equal to the remaining period until the expiry of their term in office of the current administrators (24.04.2017); namely:			
7.1 AVRĂMOIU Octavian			
7.2 WEILER Dan			
7.3 BOBIRCĂ Ana Barbara			
7.4 CIUCIOI Ionel-Marian			
8. Election as financial auditor, with a minimum duration of the audit contract of 2 years and empowering the Board of Directors to conclude the audit contract with one of the following audit firms:			
8.1 PricewaterhouseCoopers Audit SRL			
8.2 KPMG Audit SRL			
9. Approval of August 14, 2015 as the registration date and August 13, 2015 as ex-date, in accordance with the provisions of Article 238 paragraph (1) of Capital Market Law no. 297/2004, CNVM Regulation no. 6/2009 and CNVM Regulation no. 1/2006.			
10. The empowerment (with authority to be substituted) of Mr. Ștefan Dumitru, administrator of the company, to sign the necessary documents in order to carry out all procedures and formalities with the Financial Supervisory Authority, Trade Register or wherever necessary for the purpose of implementing the resolutions of the general meeting of shareholders.			

SIGNING DATE _____ **SHAREHOLDER'S FULL NAME** _____
(shareholder's first name and last name, in capital letters)

SIGNATURE _____
(shareholder's handwritten signature)

NOTE: The deadline for the registration of the correspondence voting form at SIF Banat-Crișana's headquarters is on 26.04.2015, 11:00 a.m. Shareholder's signature on the correspondence voting form must be legalized by a notary public if the correspondence voting form is sent by post or courier, unless the transmittal is made through a credit institution providing custody services for the shareholder.

DOCUMENTS TO ACCOMPANY THE CORRESPONDENCE VOTING FORM

- copy of shareholder's identity document, enabling his/her identification in the list of SIF Banat-Crișana's shareholders issued by Depozitarul Central (*signed as true copy*)
- the sworn statement in original issued by the credit institution transmitting the correspondence voting form – signed by its legal representative (*the only accompanying document requested in case the correspondence voting form is transmitted through a credit institution providing custodian services for the shareholder*)
- the document in original representing the legalization by a notary public of shareholder's handwritten signature in case the correspondence voting form is sent by post or courier (*this is not necessary in case the correspondence voting form is transmitted through a credit institution providing custodian services for the shareholder*)

COMPLETING THE CORRESPONDENCE VOTING FORM

The procedure for completing the correspondence voting form is available on company's website: www.sif1.ro.

ATTENTION!

On item 7 of the Agenda, the voting is done by marking an "X" in the column with the voting option for each candidate: "For", "Against", "Abstain". **No more than three candidates**, the limit of vacant seats in the Board of Directors, can be voted "For".

On item 8 of the Agenda, the voting is done by marking an "X" in the column with the voting option: "For", "Against", "Abstain". **Only one audit firm** can be voted "For".

SUBMITTING OF THE CORRESPONDENCE VOTING FORM

- **in original, printed form** - lodged or sent by any courier service to the headquarters of **SIF Banat-Crișana in Arad, Calea Victoriei 35A, Romania**, the correspondence voting form in original, completed and bearing the shareholder's handwritten signature, the correspondence voting form shall be inserted in an envelope writing on it clearly with capital letters: "CORRESPONDENCE VOTING FORM – NAME, SURNAME OF THE SHAREHOLDER, PERSONAL IDENTIFICATION CODE / CNP". This envelope, together with the accompanying documents shall be sent to the company in an envelope clearly writing in capital letters "FOR OGM/PENTRU AGA".
- **by e-mail** – with extended electronic signature according to Law no. 455/2001 regarding the electronic signature, at aga@sif1.ro, together with all the accompanying documents.